

Domestic Resources Department

Outstanding Omni bonds (Subordinated Tier II, Upper Tier II & IPDI Tier I schemes) as on September 30, 2016

Table DF- 13

Disclosure template for main features of regulatory capital instruments

1	Issuer	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE008A08U43	INE008A08U50	INE008A08T61
3	Governing law(s) of the instrument	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements
	Regulatory treatment			
4	Transitional Basel III rules	Tier 2	Tier 2	Tier 2
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/ group & solo	Group & Solo	Group & Solo	Group & Solo
7	Instrument type	Tier 2 Debt Instruments	Tier 2 Debt Instruments	Tier 2 Debt Instruments
8	Amount recognised in regulatory capital (Rs. in million, as of most recent reporting date)	6000	3030	2325.12
9	Par value of instrument (Rs. per bond)	1 000 000	1 000 000	1 000 000
10	Accounting classification	Liability	Liability	Liability
11	Original date of issuance	25-Oct-12	13-Dec-12	4-Aug-11
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	25-Oct-37	13-Dec-27	4-Aug-21
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, Contingent Call dates	25-10-2022; Tax event: None; Regulatory event: None	13-12-2022; Tax event: None; Regulatory event: None	Not Applicable
	Redemption Amount (Rs. Million)	10000	5050	4844
16	Subsequent call dates, if applicable	25-Oct-2027 and 25-Oct-2032	Not Applicable	Not Applicable
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	9.25% p.a.	8.99% p.a.	9.38% p.a.

19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible
24	If convertible, conversion trigger(s)	Not Applicable	Not Applicable	Not Applicable
25	If convertible, fully or partially	Not Applicable	Not Applicable	Not Applicable
26	If convertible, conversion rate	Not Applicable	Not Applicable	Not Applicable
27	If convertible, mandatory or optional conversion	Not Applicable	Not Applicable	Not Applicable
28	If convertible, specify instrument type convertible into	Not Applicable	Not Applicable	Not Applicable
29	If convertible, specify issuer of instrument it converts into	Not Applicable	Not Applicable	Not Applicable
30	Write-down feature	No	No	No
31	If write-down, write-down trigger(s)	Not Applicable	Not Applicable	Not Applicable
32	If write-down, full or partial	Not Applicable	Not Applicable	Not Applicable
33	If write-down, permanent or temporary	Not Applicable	Not Applicable	Not Applicable
34	If temporary write-down, description of write-up mechanism	Not Applicable	Not Applicable	Not Applicable
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other creditors and depositors.	All other creditors and depositors.	All other creditors and depositors.
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	No loss absorbancy features	No loss absorbancy features	No loss absorbancy features

T2 2012 SR II	T2 2012 SR III	T2 2011 SR I
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1	Issuer	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE008A08T79	INE008A08T87	INE008A08T95
3	Governing law(s) of the instrument	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements
	Regulatory treatment			
4	Transitional Basel III rules	Tier 2	Tier 2	Tier 2
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/ group & solo	Group & Solo	Group & Solo	Group & Solo
7	Instrument type	Tier 2 Debt Instruments	Tier 2 Debt Instruments	Tier 2 Debt Instruments
8	Amount recognised in regulatory capital (Rs. in million, as of most recent reporting date)	1500	3000	3600
9	Par value of instrument (Rs. per bond)	1000000	1000000	1000000
10	Accounting classification	Liability	Liability	Liability
11	Original date of issuance	40873	40877	40890
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	44526	44530	44543
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, Contingent Call dates	Not Applicable	Not Applicable	Not Applicable
	Redemption Amount (Rs. Million)	2500	5000	6000
16	Subsequent call dates, if applicable	Not Applicable	Not Applicable	Not Applicable
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	9.72% p.a.	9.7% p.a.	9.45% p.a.
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible
24	If convertible, conversion trigger(s)	Not Applicable	Not Applicable	Not Applicable

25	If convertible, fully or partially	Not Applicable	Not Applicable	Not Applicable
26	If convertible, conversion rate	Not Applicable	Not Applicable	Not Applicable
27	If convertible, mandatory or optional conversion	Not Applicable	Not Applicable	Not Applicable
28	If convertible, specify instrument type convertible into	Not Applicable	Not Applicable	Not Applicable
29	If convertible, specify issuer of instrument it converts into	Not Applicable	Not Applicable	Not Applicable
30	Write-down feature	No	No	No
31	If write-down, write-down trigger(s)	Not Applicable	Not Applicable	Not Applicable
32	If write-down, full or partial	Not Applicable	Not Applicable	Not Applicable
33	If write-down, permanent or temporary	Not Applicable	Not Applicable	Not Applicable
34	If temporary write-down, description of write-up mechanism	Not Applicable	Not Applicable	Not Applicable
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other creditors and depositors.	All other creditors and depositors.	All other creditors and depositors.
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	No loss absorbancy features	No loss absorbancy features	No loss absorbancy features
		T2 2011 SR II	T2 2011 SR III	T2 2011 SR IV

1	Issuer	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE008A08U19	INE008A08S70	INE008A08S88
3	Governing law(s) of the instrument	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements
	Regulatory treatment			
4	Transitional Basel III rules	Tier 2	Additional Tier 1	Tier 2
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/ group & solo	Group & Solo	Group & Solo	Group & Solo
7	Instrument type	Tier 2 Debt Instruments	Perpetual Debt Instruments	Tier 2 Debt Instruments
8	Amount recognised in regulatory capital (Rs. in million, as of most recent reporting date)	6000	1470.6	1812

9	Par value of instrument (Rs. per bond)	1 000 000	1 000 000	1 000 000
10	Accounting classification	Liability	Liability	Liability
11	Original date of issuance	15-Mar-12	22-Jun-10	8-Jul-10
12	Perpetual or dated	Dated	Perpetual	Dated
13	Original maturity date	15-Mar-22	No maturity	8-Jul-25
14	Issuer call subject to prior supervisory approval	No	Yes	No
15	Optional call date, Contingent Call dates	Not Applicable	22-06-2020; Tax event: None; Regulatory event: None	Not Applicable
	Redemption Amount (Rs. Million)	10000	2451	3020
16	Subsequent call dates, if applicable	Not Applicable	Not Applicable	Not Applicable
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	9.25% p.a.	9.15% p.a., if call not exercised : 9.65%	8.57 % p.a.
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Partially discretionary	Mandatory
21	Existence of step up or other incentive to redeem	No	Yes	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible
24	If convertible, conversion trigger(s)	Not Applicable	Not Applicable	Not Applicable
25	If convertible, fully or partially	Not Applicable	Not Applicable	Not Applicable
26	If convertible, conversion rate	Not Applicable	Not Applicable	Not Applicable
27	If convertible, mandatory or optional conversion	Not Applicable	Not Applicable	Not Applicable
28	If convertible, specify instrument type convertible into	Not Applicable	Not Applicable	Not Applicable
29	If convertible, specify issuer of instrument it converts into	Not Applicable	Not Applicable	Not Applicable
30	Write-down feature	No	No	No
31	If write-down, write-down trigger(s)	Not Applicable	Not Applicable	Not Applicable
32	If write-down, full or partial	Not Applicable	Not Applicable	Not Applicable
33	If write-down, permanent or temporary	Not Applicable	Not Applicable	Not Applicable
34	If temporary write-down, description of write-up mechanism	Not Applicable	Not Applicable	Not Applicable

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other creditors and depositors.	Tier 2 instruments.	All other creditors and depositors.
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	No loss absorbancy features	No loss absorbancy features	No loss absorbancy features

T2 2011 SR VI	IPDI 2010 SR 1	T2 2010 SR II
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1	Issuer	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE008A08S96	INE008A08T20	INE008A08T46
3	Governing law(s) of the instrument	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements
	Regulatory treatment			
4	Transitional Basel III rules	Tier 2	Tier 2	Tier 2
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/ group & solo	Group & Solo	Group & Solo	Group & Solo
7	Instrument type	Tier 2 Debt Instruments	Tier 2 Debt Instruments	Upper Tier 2 Capital Instruments
8	Amount recognised in regulatory capital (Rs. in million, as of most recent reporting date)	144	5136.6	6000
9	Par value of instrument (Rs. per bond)	1 000 000	1 000 000	1 000 000
10	Accounting classification	Liability	Liability	Liability
11	Original date of issuance	29-Sep-10	20-Jan-11	25-Mar-11
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	29-Sep-20	20-Jan-26	25-Mar-26
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, Contingent Call dates	Not Applicable	20-01-2021: Tax event: None; Regulatory event: None	25-03-2021; Tax event: None; Regulatory event: None
	Redemption Amount (Rs. Million)	400	8561	10000
16	Subsequent call dates, if applicable	Not Applicable	Not Applicable	Not Applicable
	Coupons / dividends			

17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	8.63% p.a.	9.04% p.a., if call not exercised : 9.29%	9.40% p.a.
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Partially discretionary
21	Existence of step up or other incentive to redeem	No	Yes	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible
24	If convertible, conversion trigger(s)	Not Applicable	Not Applicable	Not Applicable
25	If convertible, fully or partially	Not Applicable	Not Applicable	Not Applicable
26	If convertible, conversion rate	Not Applicable	Not Applicable	Not Applicable
27	If convertible, mandatory or optional conversion	Not Applicable	Not Applicable	Not Applicable
28	If convertible, specify instrument type convertible into	Not Applicable	Not Applicable	Not Applicable
29	If convertible, specify issuer of instrument it converts into	Not Applicable	Not Applicable	Not Applicable
30	Write-down feature	No	No	No
31	If write-down, write-down trigger(s)	Not Applicable	Not Applicable	Not Applicable
32	If write-down, full or partial	Not Applicable	Not Applicable	Not Applicable
33	If write-down, permanent or temporary	Not Applicable	Not Applicable	Not Applicable
34	If temporary write-down, description of write-up mechanism	Not Applicable	Not Applicable	Not Applicable
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other creditors and depositors.	All other creditors and depositors.	All other creditors and depositors.
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	No loss absorbancy features	No loss absorbancy features	No loss absorbancy features

T2 2010 SR III	T2 2010 SR IV	UT2 2010 SR V
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1	Issuer	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE008A08R55	INE008A08R63	INE008A08R89

3	Governing law(s) of the instrument	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements
	Regulatory treatment			
4	Transitional Basel III rules	Tier 2	Tier 2	Tier 2
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/ group & solo	Group & Solo	Group & Solo	Group & Solo
7	Instrument type	Upper Tier 2 Capital Instruments	Upper Tier 2 Capital Instruments	Tier 2 Debt Instruments
8	Amount recognised in regulatory capital (Rs. in million, as of most recent reporting date)	3000	3000	48
9	Par value of instrument (Rs. per bond)	1 000 000	1 000 000	1 000 000
10	Accounting classification	Liability	Liability	Liability
11	Original date of issuance	26-Jun-09	25-Sep-09	29-Sep-09
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	26-Jun-24	25-Sep-24	29-Sep-18
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, Contingent Call dates	26-06-2019; Tax event: None; Regulatory event: None	25-09-2019; Tax event: None; Regulatory event: None	Not Applicable
	Redemption Amount (Rs. Million)	5000	5000	400
16	Subsequent call dates, if applicable	Not Applicable	Not Applicable	Not Applicable
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	8.95% p.a. if call not exercised : 9.45%	9.00% p.a., if call not exercised : 9.50%	9.37% p.a.
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Partially discretionary	Partially discretionary	Mandatory
21	Existence of step up or other incentive to redeem	Yes	Yes	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible
24	If convertible, conversion trigger(s)	Not Applicable	Not Applicable	Not Applicable
25	If convertible, fully or partially	Not Applicable	Not Applicable	Not Applicable
26	If convertible, conversion rate	Not Applicable	Not Applicable	Not Applicable

27	If convertible, mandatory or optional conversion	Not Applicable	Not Applicable	Not Applicable
28	If convertible, specify instrument type convertible into	Not Applicable	Not Applicable	Not Applicable
29	If convertible, specify issuer of instrument it converts into	Not Applicable	Not Applicable	Not Applicable
30	Write-down feature	No	No	No
31	If write-down, write-down trigger(s)	Not Applicable	Not Applicable	Not Applicable
32	If write-down, full or partial	Not Applicable	Not Applicable	Not Applicable
33	If write-down, permanent or temporary	Not Applicable	Not Applicable	Not Applicable
34	If temporary write-down, description of write-up mechanism	Not Applicable	Not Applicable	Not Applicable
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other creditors and depositors.	All other creditors and depositors.	All other creditors and depositors.
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	No loss absorbancy features	No loss absorbancy features	No loss absorbancy features; Tenor less than 10 years

UT2 2009 SR II	UT2 2009 SR III	T2 2009 SR V
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1	Issuer	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE008A08R97	INE008A08S13	INE008A08S21
3	Governing law(s) of the instrument	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements
	Regulatory treatment			
4	Transitional Basel III rules	Tier 2	Tier 2	Additional Tier 1
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/ group & solo	Group & Solo	Group & Solo	Group & Solo
7	Instrument type	Upper Tier 2 Capital Instruments	Tier 2 Debt Instruments	Perpetual Debt Instruments

8	Amount recognised in regulatory capital (Rs. in million, as of most recent reporting date)	1710	1089	1653
9	Par value of instrument (Rs. per bond)	1 000 000	1 000 000	1 000 000
10	Accounting classification	Liability	Liability	Liability
11	Original date of issuance	19-Nov-09	23-Nov-09	23-Dec-09
12	Perpetual or dated	Dated	Dated	Perpetual
13	Original maturity date	19-Nov-24	23-Nov-19	No maturity
14	Issuer call subject to prior supervisory approval	Yes	No	Yes
15	Optional call date, Contingent Call dates	19-11-2019; Tax event: None; Regulatory event: None	Not Applicable	23-12-2019; Tax event: None; Regulatory event: None
	Redemption Amount (Rs. Million)	2850	3025	2755
16	Subsequent call dates, if applicable	Not Applicable	Not Applicable	Not Applicable
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	8.90% p.a., if call not exercised : 9.40%	8.53% p.a.	9.20% p.a., if call not exercised : 9.70%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Partially discretionary	Mandatory	Partially discretionary
21	Existence of step up or other incentive to redeem	Yes	No	Yes
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible
24	If convertible, conversion trigger(s)	Not Applicable	Not Applicable	Not Applicable
25	If convertible, fully or partially	Not Applicable	Not Applicable	Not Applicable
26	If convertible, conversion rate	Not Applicable	Not Applicable	Not Applicable
27	If convertible, mandatory or optional conversion	Not Applicable	Not Applicable	Not Applicable
28	If convertible, specify instrument type convertible into	Not Applicable	Not Applicable	Not Applicable
29	If convertible, specify issuer of instrument it converts into	Not Applicable	Not Applicable	Not Applicable
30	Write-down feature	No	No	No
31	If write-down, write-down trigger(s)	Not Applicable	Not Applicable	Not Applicable
32	If write-down, full or partial	Not Applicable	Not Applicable	Not Applicable
33	If write-down, permanent or temporary	Not Applicable	Not Applicable	Not Applicable

34	If temporary write-down, description of write-up mechanism	Not Applicable	Not Applicable	Not Applicable
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other creditors and depositors.	All other creditors and depositors.	Tier 2 instruments.
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	No loss absorbancy features	No loss absorbancy features	No loss absorbancy features

		UT2 2009 SR VI	T2 2009 SR7	IPDI 2009 SR VIII
1	Issuer	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE008A08S39	INE008A08S47	INE008A08S54
3	Governing law(s) of the instrument	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements
	Regulatory treatment			
4	Transitional Basel III rules	Additional Tier 1	Tier 2	Additional Tier 1
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/ group & solo	Group & Solo	Group & Solo	Group & Solo
7	Instrument type	Perpetual Debt Instruments	Upper Tier 2 Capital Instruments	Perpetual Debt Instruments
8	Amount recognised in regulatory capital (Rs. in million, as of most recent reporting date)	1837.2	3007.2	3300
9	Par value of instrument (Rs. per bond)	1 000 000	1 000 000	1 000 000
10	Accounting classification	Liability	Liability	Liability
11	Original date of issuance	29-Jan-10	3-Feb-10	10-Mar-10
12	Perpetual or dated	Perpetual	Dated	Perpetual
13	Original maturity date	No maturity	3-Feb-25	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, Contingent Call dates	29-01-2020; Tax event: None; Regulatory event: None	03-02-2020; Tax event: None; Regulatory event: None	10-03-2020; Tax event: None; Regulatory event: None
	Redemption Amount (Rs. Million)	3062	5012	5500
16	Subsequent call dates, if applicable	Not Applicable	Not Applicable	Not Applicable

	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	9.25% p.a., if call not exercised : 9.75%	8.65% p.a., if call not exercised : 9.15%	9.65% p.a., if call not exercised : 10.15%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Partially discretionary	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	Yes	Yes	Yes
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible
24	If convertible, conversion trigger(s)	Not Applicable	Not Applicable	Not Applicable
25	If convertible, fully or partially	Not Applicable	Not Applicable	Not Applicable
26	If convertible, conversion rate	Not Applicable	Not Applicable	Not Applicable
27	If convertible, mandatory or optional conversion	Not Applicable	Not Applicable	Not Applicable
28	If convertible, specify instrument type convertible into	Not Applicable	Not Applicable	Not Applicable
29	If convertible, specify issuer of instrument it converts into	Not Applicable	Not Applicable	Not Applicable
30	Write-down feature	No	No	No
31	If write-down, write-down trigger(s)	Not Applicable	Not Applicable	Not Applicable
32	If write-down, full or partial	Not Applicable	Not Applicable	Not Applicable
33	If write-down, permanent or temporary	Not Applicable	Not Applicable	Not Applicable
34	If temporary write-down, description of write-up mechanism	Not Applicable	Not Applicable	Not Applicable
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments.	All other creditors and depositors.	Tier 2 instruments.
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	No loss absorbancy features	No loss absorbancy features	No loss absorbancy features

		IPDI 2009 SR IX	UT2 2009 SR X	IPDI 2009 SR XI
1	Issuer	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE008A08S62	INE008A08Q15	INE008A08Q56

3	Governing law(s) of the instrument	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements
	Regulatory treatment			
4	Transitional Basel III rules	Tier 2	Tier 2	Tier 2
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/ group & solo	Group & Solo	Group & Solo	Group & Solo
7	Instrument type	Tier 2 Debt Instruments	Upper Tier 2 Capital Instruments	Upper Tier 2 Capital Instruments
8	Amount recognised in regulatory capital (Rs. in million, as of most recent reporting date)	2160	3900	3000
9	Par value of instrument (Rs. per bond)	1 000 000	1 000 000	1 000 000
10	Accounting classification	Liability	Liability	Liability
11	Original date of issuance	23-Mar-10	29-Sep-08	29-Oct-08
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	23-Mar-20	29-Sep-23	29-Oct-23
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, Contingent Call dates	Not Applicable	29-09-2018; Tax event: None; Regulatory event: None	29-10-2018; Tax event: None; Regulatory event: None
	Redemption Amount (Rs. Million)	6000	6500	5000
16	Subsequent call dates, if applicable	Not Applicable	Not Applicable	Not Applicable
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	9.05% p.a.	11.15% p.a., if call not exercised : 11.65%	11.40% p.a., if call not exercised : 11.90%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	No	Yes	Yes
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible
24	If convertible, conversion trigger(s)	Not Applicable	Not Applicable	Not Applicable
25	If convertible, fully or partially	Not Applicable	Not Applicable	Not Applicable

26	If convertible, conversion rate	Not Applicable	Not Applicable	Not Applicable
27	If convertible, mandatory or optional conversion	Not Applicable	Not Applicable	Not Applicable
28	If convertible, specify instrument type convertible into	Not Applicable	Not Applicable	Not Applicable
29	If convertible, specify issuer of instrument it converts into	Not Applicable	Not Applicable	Not Applicable
30	Write-down feature	No	No	No
31	If write-down, write-down trigger(s)	Not Applicable	Not Applicable	Not Applicable
32	If write-down, full or partial	Not Applicable	Not Applicable	Not Applicable
33	If write-down, permanent or temporary	Not Applicable	Not Applicable	Not Applicable
34	If temporary write-down, description of write-up mechanism	Not Applicable	Not Applicable	Not Applicable
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other creditors and depositors.	All other creditors and depositors.	All other creditors and depositors.
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	No loss absorbancy features	No loss absorbancy features	No loss absorbancy features

		T2 2009 SR XII	UT2 2008 SR XII	UT2 2008 SR XIV
1	Issuer	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE008A08Q80	INE008A08R14	INE008A08N18
3	Governing law(s) of the instrument	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements
	Regulatory treatment			
4	Transitional Basel III rules	Additional Tier 1	Tier 2	Tier 2
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/ group & solo	Group & Solo	Group & Solo	Group & Solo
7	Instrument type	Perpetual Debt Instruments	Upper Tier 2 Capital Instruments	Tier 2 Debt Instruments
8	Amount recognised in regulatory capital (Rs. in million, as of most recent reporting date)	1992	2100	0
9	Par value of instrument (Rs. per bond)	1 000 000	1 000 000	1 000 000

10	Accounting classification	Liability	Liability	Liability
11	Original date of issuance	26-Mar-09	31-Mar-09	7-May-07
12	Perpetual or dated	Perpetual	Dated	Dated
13	Original maturity date	No maturity	31-Mar-24	7-May-17
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, Contingent Call dates	26-03-2019; Tax event: None; Regulatory event: None	31-03-2019; Tax event: None; Regulatory event: None	Not Applicable
	Redemption Amount (Rs. Million)	3320	3500	480
16	Subsequent call dates, if applicable	Not Applicable	Not Applicable	Not Applicable
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	9.50% p.a., if call not exercised : 10.00%	9.50% p.a., if call not exercised : 10.00%	10.10% p.a.
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Partially discretionary	Partially discretionary	Mandatory
21	Existence of step up or other incentive to redeem	Yes	Yes	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible
24	If convertible, conversion trigger(s)	Not Applicable	Not Applicable	Not Applicable
25	If convertible, fully or partially	Not Applicable	Not Applicable	Not Applicable
26	If convertible, conversion rate	Not Applicable	Not Applicable	Not Applicable
27	If convertible, mandatory or optional conversion	Not Applicable	Not Applicable	Not Applicable
28	If convertible, specify instrument type convertible into	Not Applicable	Not Applicable	Not Applicable
29	If convertible, specify issuer of instrument it converts into	Not Applicable	Not Applicable	Not Applicable
30	Write-down feature	No	No	No
31	If write-down, write-down trigger(s)	Not Applicable	Not Applicable	Not Applicable
32	If write-down, full or partial	Not Applicable	Not Applicable	Not Applicable
33	If write-down, permanent or temporary	Not Applicable	Not Applicable	Not Applicable
34	If temporary write-down, description of write-up mechanism	Not Applicable	Not Applicable	Not Applicable

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments.	All other creditors and depositors.	All other creditors and depositors.
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	No loss absorbancy features	No loss absorbancy features	No loss absorbancy features

		IPDI 2008 SR XVI	UT2 2008 SR XIX	T2 2007 SR IV
1	Issuer	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE008A08O33	INE008A08M19	INE008A08M27
3	Governing law(s) of the instrument	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements
	Regulatory treatment			
4	Transitional Basel III rules	Tier 2	Tier 2	Tier 2
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/ group & solo	Group & Solo	Group & Solo	Group & Solo
7	Instrument type	Tier 2 Debt Instruments	Tier 2 Debt Instruments	Tier 2 Debt Instruments
8	Amount recognised in regulatory capital (Rs. in million, as of most recent reporting date)	600	0	0
9	Par value of instrument (Rs. per bond)	1 000 000	1 000 000	1 000 000
10	Accounting classification	Liability	Liability	Liability
11	Original date of issuance	1-Jan-08	16-Nov-06	20-Dec-06
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	1-Jan-18	16-Nov-16	20-Dec-16
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, Contingent Call dates	Not Applicable	Not Applicable	Not Applicable
	Redemption Amount (Rs. Million)	5000	2500	4481
16	Subsequent call dates, if applicable	Not Applicable	Not Applicable	Not Applicable
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	9.35% p.a.	8.85% p.a.	8.85% p.a.
19	Existence of a dividend stopper	No	No	No

20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible
24	If convertible, conversion trigger(s)	Not Applicable	Not Applicable	Not Applicable
25	If convertible, fully or partially	Not Applicable	Not Applicable	Not Applicable
26	If convertible, conversion rate	Not Applicable	Not Applicable	Not Applicable
27	If convertible, mandatory or optional conversion	Not Applicable	Not Applicable	Not Applicable
28	If convertible, specify instrument type convertible into	Not Applicable	Not Applicable	Not Applicable
29	If convertible, specify issuer of instrument it converts into	Not Applicable	Not Applicable	Not Applicable
30	Write-down feature	No	No	No
31	If write-down, write-down trigger(s)	Not Applicable	Not Applicable	Not Applicable
32	If write-down, full or partial	Not Applicable	Not Applicable	Not Applicable
33	If write-down, permanent or temporary	Not Applicable	Not Applicable	Not Applicable
34	If temporary write-down, description of write-up mechanism	Not Applicable	Not Applicable	Not Applicable
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other creditors and depositors.	All other creditors and depositors.	All other creditors and depositors.
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	No loss absorbancy features	No loss absorbancy features	No loss absorbancy features

		T2 2008 SR I	T2 2006 SR XV	T2 2006 SR 16
1	Issuer	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE008A08M35	INE008A08M43	INE979F08029
3	Governing law(s) of the instrument	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements
	Regulatory treatment			
4	Transitional Basel III rules	Tier 2	Tier 2	Tier 2
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible

6	Eligible at solo/group/ group & solo	Group & Solo	Group & Solo	Group & Solo
7	Instrument type	Tier 2 Debt Instruments	Tier 2 Debt Instruments	Tier 2 Debt Instruments
8	Amount recognised in regulatory capital (Rs. in million, as of most recent reporting date)	0	0	0
9	Par value of instrument (Rs. per bond)	1 000 000	1 000 000	1 000 000
10	Accounting classification	Liability	Liability	Liability
11	Original date of issuance	22-Dec-06	5-Feb-07	9-Feb-07
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	22-Dec-16	5-Feb-17	8-Feb-17
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, Contingent Call dates	Not Applicable	Not Applicable	Not Applicable
	Redemption Amount (Rs. Million)	3000	343	200
16	Subsequent call dates, if applicable	Not Applicable	Not Applicable	Not Applicable
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	8.95% p.a.	8.90% p.a.	9.25% p.a.
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible
24	If convertible, conversion trigger(s)	Not Applicable	Not Applicable	Not Applicable
25	If convertible, fully or partially	Not Applicable	Not Applicable	Not Applicable
26	If convertible, conversion rate	Not Applicable	Not Applicable	Not Applicable
27	If convertible, mandatory or optional conversion	Not Applicable	Not Applicable	Not Applicable
28	If convertible, specify instrument type convertible into	Not Applicable	Not Applicable	Not Applicable
29	If convertible, specify issuer of instrument it converts into	Not Applicable	Not Applicable	Not Applicable
30	Write-down feature	No	No	No
31	If write-down, write-down trigger(s)	Not Applicable	Not Applicable	Not Applicable
32	If write-down, full or partial	Not Applicable	Not Applicable	Not Applicable
33	If write-down, permanent or temporary	Not Applicable	Not Applicable	Not Applicable

34	If temporary write-down, description of write-up mechanism	Not Applicable	Not Applicable	Not Applicable
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other creditors and depositors.	All other creditors and depositors.	All other creditors and depositors.
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	No loss absorbancy features	No loss absorbancy features	No loss absorbancy features

		T2 2006 SR XVII	T2 2007 SR 1	IHFL SR II
1	Issuer	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE979F08037	INE008A08U84	INE008A08V00
3	Governing law(s) of the instrument	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements
	Regulatory treatment			
4	Transitional Basel III rules	Tier 2	Additional Tier 1	Tier 2
5	Post-transitional Basel III rules	Ineligible	Additional Tier 1	Tier 2
6	Eligible at solo/group/ group & solo	Group & Solo	Group & Solo	Group & Solo
7	Instrument type	Tier 2 Debt Instruments	Perpetual Debt Instruments	Basel III compliant Tier 2 Debt Instruments
8	Amount recognised in regulatory capital (Rs. in million, as of most recent reporting date)	120	25000	10000
9	Par value of instrument (Rs. per bond)	1 000 000	1 000 000	1 000 000
10	Accounting classification	Liability	Liability	Liability
11	Original date of issuance	28-Mar-09	17-Oct-14	31-Dec-15
12	Perpetual or dated	Dated	Perpetual	Dated
13	Original maturity date	27-Mar-19	No maturity	12/31/2030
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, Contingent Call dates	Not Applicable	Call date : 17.10.2024, Tax event call : Yes Regulatory event call : Yes	Call date : 31.12.2025, Tax event call : Yes Regulatory event call : Yes

	Redemption Amount (Rs. Million)	500	25000	10000
16	Subsequent call dates, if applicable	Not Applicable	Every interest payment date after 17.10.2024	Every interest payment date after 31.12.2025
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	10.50% p.a.	10.75% p.a.	8.62% p.a.
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Fully discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible
24	If convertible, conversion trigger(s)	Not Applicable	Not Applicable	Not Applicable
25	If convertible, fully or partially	Not Applicable	Not Applicable	Not Applicable
26	If convertible, conversion rate	Not Applicable	Not Applicable	Not Applicable
27	If convertible, mandatory or optional conversion	Not Applicable	Not Applicable	Not Applicable
28	If convertible, specify instrument type convertible into	Not Applicable	Not Applicable	Not Applicable
29	If convertible, specify issuer of instrument it converts into	Not Applicable	Not Applicable	Not Applicable
30	Write-down feature	No	Yes	Yes
31	If write-down, write-down trigger(s)	Not Applicable	At CET1 trigger event, PONV trigger event as specified in 41 (i) & (ii) of Term Sheet for ISIN INE008A08U84 in DF-14 .	PONV trigger event as specified in Sr. No. 39 of Term Sheet for ISIN INE008A08V00 in DF-14 .
32	If write-down, full or partial	Not Applicable	Fully or Partially	Fully or Partially
33	If write-down, permanent or temporary	Not Applicable	Permanent & Temporary	Permanent
34	If temporary write-down, description of write-up mechanism	Not Applicable	As specified in 41 (ii) (b) of Term Sheet for ISIN INE008A08U84 in DF-14.	Not Applicable

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other creditors and depositors.	Tier 2 instruments.	All other creditors and depositors.
36	Non-compliant transitioned features	Yes	No	No
37	If yes, specify non-compliant features	No loss absorbency features	Not applicable	Not applicable